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Business Administration

Course Number:	BUAD 251
Course Title:	PERSONAL FINANCIAL PLANNING
Credits:	3
Calendar Description:	This course introduces the tools and strategies of personal financial planning. Topics include goal setting, savings, investments, insurance, taxation, budgeting and financing (also offered by Distance Education).
Semester and Year:	FALL 2023
Prerequisite(s):	No
Corequisite(s):	No
Prerequisite to:	BUAD 233, 234, 235, 356
Final Exam:	Yes
Hours per week:	3
Graduation Requirement:	Required – BBA & Diploma, Financial Services option
Substitutable Courses:	No
Transfer Credit:	CFP Personal Financial Planning
Special Notes:	No
Originally Developed:	November 2012
EDCO Approval:	November 2013
Chair's Approval:	Devi Rubadeau

Professors

Name	Phone number	Office	Email
Todd Gillick ***Course Captain***	Prefer Email	K: C127	

Evaluation Procedure

Term Work	30%
Mid-term Exam	30%
Final Exam (cumulative)	40%
Total	100%

Notes

Calculator

Students will require a financial calculator for this course. The Texas Instruments BA-II Plus is strongly recommended, but any brand or model of non-programmable financial calculator, which can perform time-value-of-money calculations, is acceptable.

Required Texts/Resources

Personal Finance - Kapoor, Dlabay, Hughes, Ahmad - 8th Canadian Edition