

Business Administration

Course Number:	BUAD 234
Course Title:	RETIREMENT INCOME PLANNING
Credits:	3
Calendar Description:	Learners examine the issues related to retirement planning. Topics include options in financing retirement, retirement needs analysis, products, issues and practices in the area of retirement. Professional and ethical responsibilities of financial planners are explored.
Semester and Year:	Winter 2019
Prerequisite(s):	BUAD 251, MATH 114
Corequisite(s):	No
Prerequisite to:	No
Final Exam:	Yes

Course Schedule

Week of:		Monday, Jan 7 - Classes Start Monday, Feb 18 Family Day (no classes) Tuesday, Feb 19 to Friday, Feb 22 Reading Week (no classes) Friday, Apr 12 Last Day of Regular Classes	
Jan	7	Introduction / CFP Pathway Financial Services Industry	Handout / Website resources

